

AMTD MPF SCHEME (the “Plan”)

NOTICE TO PARTICIPATING EMPLOYERS AND MEMBERS

This document is important and requires your immediate attention. If you are in any doubt about the contents of this document, you should seek independent professional financial advice.

The directors of AMTD Financial Planning Limited (the “**Sponsor**”), accepts responsibility for the information contained in this document as being accurate as at the date of this document.

Unless otherwise defined herein, terms used in this document bear the same meaning as in the principal brochure dated May 2010, as amended by a first addendum dated October 2012 and a second addendum dated July 2013 (collectively, the “**Principal Brochure**”).

Dear Participating Employer / Member,

Thank you for your continued support of the Plan.

We are writing to inform you of the following changes to the Plan:

1. **Publication of Net Asset Value and Prices**

Currently, the net asset value and prices of each constituent fund of the Plan are published in South China Morning Post and Hong Kong Economic Times. To lower the publication cost, effective from 14 January 2014, the newspapers in which such information is published will be changed to Sing Tao and The Standard.

2. **Amendments to Principal Brochure**

The Principal Brochure will be amended by way of a third addendum (the “**Third Addendum**”) to reflect the above changes. Please refer to the Third Addendum for further details of the changes.

The Principal Brochure together with the Third Addendum will be available from the Trustee free of charge upon request.

The Third Addendum is expected to be available from December 2013.

3. **Consequences of Changes**

The above changes will not result in any change in the dealings of any constituent fund.

Should you have any enquiries regarding the changes, please contact AMTD MPF Hotline at 3161 3688.

Yours faithfully,

AMTD Financial Planning Limited

December 2013