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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**AMTD GROUP COMPANY LIMITED**  
(the "**Company**")

*(Incorporated in the British Virgin Islands with limited liability)*

**U.S.\$50,000,000 5.00 per cent. notes due 2019 (to be consolidated and form a single series with the existing U.S.\$110,000,000 5.00 per cent. notes due 2019 issued on 21 March 2016)**

**(Stock code: 5622)**

**under the**

**U.S.\$500,000,000 Medium Term Note Programme**

*Manager*

**AMTD**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$50,000,000 5.00 per cent. notes due 2019 (to be consolidated and form a single series with the existing U.S.\$110,000,000 5.00 per cent. notes due 2019 issued on 21 March 2016) (the "**Notes**") to be issued under the U.S.\$500,000,000 Medium Term Note Programme (the "**Programme**") of the Company by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering circular dated 9 March 2016 and the pricing supplement dated 19 October 2016. The listing of and permission to deal in the Notes is expected to become effective on or about 25 October 2016.

By Order of the Board  
**AMTD GROUP COMPANY LIMITED**  
**CHOI, Chi Kin Calvin**  
Chairman

24 October 2016

As at the date of this announcement, the directors of the Company are Mr. CHOI, Chi Kin Calvin (Chairman), Mr. WONG, Yui Keung Marcellus (Vice Chairman), Mr. GAO, Yu and Mr. CONG, Lin.